



Economía

PANEL DE CAPITALES

Panel del mercado de capitales

Mercado de Capitales Regional

| Plazo | Tasa promedio | | Monto contado | | N° Operaciones | |
|---|-----------------|-----------------|-------------------|-------------------|-----------------|-----------------|
| | Semana 19/08 | Semana 12/08 | Semana 19/08 | Semana 12/08 | Semana 19/08 | Semana 12/08 |
| MAV: CHEQUES DE PAGO DIFERIDO AVALADOS | | | | | | |
| 0-30 días | 25,61 | 27,49 | | | | |
| 31-60 días | 26,23 | 25,60 | | | | |
| 61-90 días | 26,53 | 26,05 | | | | |
| 91-120 días | 26,31 | 26,35 | | | | |
| 121-180 días | 26,90 | 26,69 | | | | |
| 181-365 días | 26,34 | 27,45 | | | | |
| Total | | | 13.648.571 | 19.881.653 | 155 | 188 |

MAV: CAUCIONES

| Plazo | Tasa promedio | | Monto contado | | N° Operaciones | |
|---------------|------------------|--------------------|------------------|--------------------|------------------|--------------------|
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |
| Hasta 7 días | 26,82 | 27,59 | 296.004.691 | 262.184.032 | 1.664 | 1.541 |
| Hasta 14 días | 27,86 | 27,56 | 21.978.957 | 36.878.521 | 187 | 197 |
| Hasta 21 días | 28,50 | 25,00 | 3.037.500 | 70.000 | 2 | 1 |
| Hasta 28 días | | 29,35 | | 520.700 | | 5 |
| > 28 días | 28,11 | 30,00 | 1.620.642 | 500.000 | 20 | 6 |





Mercado de Capitales Argentino

26/08/16

Acciones del Panel Principal

| Variable | Valor al cierre | Retorno | | | Beta | | PER | | VolProm diario (5 días) |
|-------------------|-----------------|---------|-------------|----------------|------|--------|--------|--------|-------------------------|
| | | Semanal | Inter-anual | Año a la fecha | Emp. | Sector | Emp. | Sector | |
| MERVAL | 15.764,02 | 1,07 | 44,33 | 35,03 | | | | | |
| MERVAL ARG | 14.635,42 | 2,73 | 42,81 | 16,79 | | | | | |
| Petrobras Brasil | \$ 67,50 | -2,80 | 67,87 | 127,01 | 1,33 | 0,81 | 0,00 | 36,18 | 436.542 |
| Grupo Galicia | \$ 45,75 | 4,33 | 69,94 | 24,68 | 0,96 | 1,01 | 11,64 | 11,85 | 542.041 |
| Pampa Energia | \$ 15,45 | 3,00 | 73,79 | 33,19 | 1,04 | 0,60 | 11,08 | 2,70 | 1.187.438 |
| YPF | \$ 257,50 | -3,56 | -9,90 | 17,97 | 0,99 | 0,81 | 251,88 | 36,18 | 45.847 |
| Com. del Plata | \$ 3,11 | 3,32 | -2,81 | -13,13 | 0,84 | 0,60 | 5,40 | 2,70 | 2.254.054 |
| Mirgor | \$ 1.415,00 | 0,86 | 533,69 | 161,12 | 0,62 | 0,62 | 12,28 | 12,28 | 7.147 |
| Banco Macro | \$ 119,40 | 4,01 | 94,96 | 51,34 | 1,04 | 1,01 | 11,25 | 11,85 | 109.028 |
| Siderar | \$ 7,60 | -0,78 | 48,07 | -5,67 | 1,12 | 1,02 | 16,32 | 14,65 | 1.292.736 |
| Banco Francés | \$ 102,25 | 4,55 | 37,42 | 15,07 | 1,17 | 1,01 | 12,93 | 11,85 | 71.398 |
| Cresud | \$ 26,30 | 6,48 | 81,38 | 48,17 | 0,87 | 0,69 | 0,00 | 26,57 | 578.312 |
| Tenaris | \$ 212,00 | -2,33 | 22,07 | 33,56 | 0,87 | 1,02 | 0,00 | 14,65 | 32.113 |
| Aluar | \$ 9,50 | 1,07 | 32,82 | -19,57 | 1,06 | 1,02 | 27,62 | 14,65 | 514.025 |
| Edenor | \$ 12,40 | 0,81 | 37,47 | -0,40 | 1,30 | 0,26 | 0,00 | 0,00 | 266.591 |
| Consultatio | \$ 43,85 | 2,10 | 127,08 | 31,59 | 0,54 | 0,74 | 11,23 | 39,41 | 62.430 |
| San Miguel | \$ 122,70 | 18,32 | 211,00 | 153,29 | 1,11 | 1,01 | 20,34 | 14,44 | 51.659 |





Títulos Públicos del Gobierno Nacional

26/08/16

| Variable | Valor al cierre | Var. Semanal | TIR | Duration | Cupón | Próximo pago cupón |
|------------------------------|-----------------|--------------|------|----------|-------|--------------------|
| EN DÓLARES | | | | | | |
| Bonar X (AA17) | 1579,0 | 0,80 | 3,10 | 0,60 | 7,00% | 17/10/2016 |
| Global 17 (GJ17) | 1605,0 | 0,94 | 2,52 | 0,72 | 8,75% | 02/12/2016 |
| Bonar 20 (AO20) | 1750,0 | 0,86 | 4,56 | 3,44 | 8,00% | 08/10/2016 |
| Bonar 24 (AY24) | 1780,0 | 0,91 | 5,41 | 4,11 | 8,75% | 07/11/2016 |
| Bonos AA26 | 1715,0 | 1,18 | 5,95 | 6,62 | 7,50% | 22/10/2016 |
| Discount u\$s L. Arg. (DICA) | 2473,0 | -0,62 | 6,60 | 7,91 | 8,28% | 31/12/2016 |
| Discount u\$s L. NY (DICY) | 2457,0 | -0,61 | 6,63 | 8,35 | 8,28% | 31/12/2016 |
| Par u\$s L. Arg. (PARA) | 1105,0 | 0,64 | 6,56 | 12,35 | 1,33% | 30/09/2016 |
| Par u\$s L. NY (PARY) | 1080,0 | -0,55 | 6,68 | 11,91 | 1,33% | 30/09/2016 |
| Bono AA46 | 1745,0 | -1,08 | 6,67 | 11,85 | 7,63% | 22/10/2016 |
| DOLLAR-LINKED | | | | | | |
| Bonad 16 (AO16) | 1498,0 | 0,54 | 5,20 | 0,16 | 1,75% | 28/10/2016 |
| Bonad 17 (AF17) | 1467,0 | 0,48 | 5,72 | 0,47 | 0,75% | 22/02/2017 |
| Bonad 18 (AM18) | 1460,0 | 0,69 | 5,90 | 1,48 | 2,40% | 18/09/2016 |
| EN PESOS + CER | | | | | | |
| Bogar 18 (NF18) | 115,7 | 0,22 | - | 0,74 | 2,00% | 04/09/2016 |
| Bocon 24 (PR13) | 390,0 | -0,51 | - | 3,55 | 2,00% | 15/09/2016 |
| Boncer 21 (TC21) | 102,0 | -0,15 | 3,52 | 4,49 | 2,50% | 22/01/2017 |
| Discount \$ Ley Arg. (DICP) | 652,0 | -1,81 | 6,50 | 8,91 | 5,83% | 31/12/2016 |
| Par \$ Ley Arg. (PARP) | 297,0 | -6,60 | 6,50 | 14,61 | 0,63% | 30/09/2016 |
| Cuasipar \$ Ley Arg. (CUAP) | 505,0 | -6,48 | - | 15,95 | 3,31% | 31/12/2016 |





Mercado Accionario Internacional

26/08/16

| Variable | Valor al cierre | Retorno | | | Máximo |
|----------------------------|-----------------|---------|------------|----------------|-----------|
| | | Semanal | Interanual | Año a la fecha | |
| ÍNDICES EE.UU. | | | | | |
| Dow Jones Industrial | 18.395,40 | -0,85% | 10,45% | 5,57% | 18.668,44 |
| S&P 500 | 2.169,04 | -0,64% | 9,17% | 6,17% | 2.193,81 |
| Nasdaq 100 | 4.783,69 | -0,47% | 10,61% | 4,15% | 4.837,67 |
| ÍNDICES EUROPA | | | | | |
| FTSE 100 (Londres) | 6.838,05 | -0,24% | 10,50% | 9,61% | 7.122,74 |
| DAX (Frankfurt) | 10.587,77 | 0,41% | 2,64% | -1,44% | 12.390,75 |
| IBEX 35 (Madrid) | 8.659,50 | 2,47% | -15,85% | -9,27% | 16.040,40 |
| CAC 40 (París) | 4.441,87 | 0,94% | -4,64% | -4,21% | 6.944,77 |
| OTROS ÍNDICES | | | | | |
| Bovespa | 57.716,25 | -2,32% | 20,98% | 33,16% | 73.920,38 |
| Shanghai Shenzen Composite | 3.070,48 | -1,22% | -0,44% | -13,25% | 6.124,04 |
| Nikkei 225 | 16.360,71 | -1,12% | -11,92% | -14,04% | 38.915,87 |

