



Finanzas

PANEL DE CAPITALES

Panel del mercado de capitales

Mercado de Capitales Regional

| Plazo | Tasa promedio | | Monto Liquidado | | Cant. Cheques | |
|--|---------------|-----------------|----------------------|----------------------|---------------|-----------------|
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |
| MAV: CHEQUES DE PAGO DIFERIDO (S/ DISTINCIÓN DE SEGMENTO) | | | | | | |
| 0-30 días | 53,45 | 47,96 | 207.488.154 | 150.392.838 | 1.284 | 1.033 |
| 31-60 días | 53,06 | 47,58 | 231.970.766 | 203.258.952 | 1.574 | 1.487 |
| 61-90 días | 54,82 | 48,10 | 251.440.732 | 236.213.652 | 1.004 | 1.353 |
| 91-120 días | 52,91 | 47,45 | 138.800.929 | 120.502.603 | 707 | 837 |
| 121-180 días | 52,86 | 45,66 | 171.481.321 | 159.625.021 | 767 | 749 |
| 181-365 días | 52,40 | 45,72 | 261.806.632 | 329.303.262 | 874 | 906 |
| Total | | | 1.262.988.534 | 1.199.296.328 | 6.210 | 6.365 |

MAV: CAUCIONES

| Plazo | Tasa promedio | | Monto contado | | N° Operaciones | |
|---------------|---------------|-----------------|--------------------|--------------------|----------------|-----------------|
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |
| Hasta 7 días | 51,56 | 47,62 | 394.860.113 | 668.139.645 | 1.666 | 2.753 |
| Hasta 14 días | 51,54 | 45,88 | 216.464.226 | 49.754.929 | 983 | 223 |
| Hasta 21 días | | 46,00 | 0 | 28.000 | 0 | 2 |
| Hasta 28 días | | 35,00 | 0 | 18.368 | 0 | 1 |
| > 28 días | 47,24 | 47,38 | 682.000 | 1.917.592 | 5 | 15 |
| Total | | | 612.006.339 | 719.858.534 | 2.654 | 2.994 |





Mercado de Capitales Argentino

01/11/18

Acciones del Panel Principal

| Variable | Valor al cierre | Retorno | | | Beta | | PER | | VolProm diario (5 días) |
|-------------------|-----------------|---------|-------------|----------------|------|--------|-------|--------|-------------------------|
| | | Semanal | Inter-anual | Año a la fecha | Emp. | Sector | Emp. | Sector | |
| MERVAL | 31.308,63 | 6,73 | 11,90 | 4,13 | | | | | |
| MERVAL ARG | 28.007,29 | 7,79 | 2,17 | -6,16 | | | | | |
| en porcentaje | | | | | | | | | |
| Grupo Galicia | \$ 95,45 | 9,90 | 0,63 | -22,27 | 0,89 | 0,84 | 12,57 | 9,91 | 1.302.115 |
| Petrobras Brasil | \$ 288,85 | 0,63 | 204,58 | 202,82 | 1,19 | 0,98 | 30,15 | 10,52 | 688.594 |
| Banco Macro | \$ 175,05 | 11,78 | -15,73 | -17,05 | 0,92 | 0,84 | 9,62 | 9,91 | 562.515 |
| Pampa Energia | \$ 50,65 | 14,98 | 4,97 | 1,50 | 1,02 | 0,60 | | | 1.183.534 |
| Supervielle | \$ 64,70 | 11,55 | -30,88 | -42,14 | 1,49 | 0,00 | 11,97 | 14,11 | 691.090 |
| YPF | \$ 564,65 | 4,78 | 31,18 | 33,88 | 1,05 | 0,98 | 1,10 | 10,52 | 119.625 |
| ByM Argentinos | \$ 345,05 | 0,45 | 40,80 | 1,88 | 0,00 | 1,13 | - | 9,93 | 52.709 |
| Central Puerto | \$ 35,85 | 8,80 | 21,55 | 15,44 | 0,85 | 0,85 | 4,22 | 4,22 | 577.945 |
| Bco. Valores | \$ 5,30 | 0,76 | 6,32 | -25,65 | 0,87 | 0,98 | 7,07 | 10,52 | 1.841.914 |
| Transener | \$ 43,55 | 6,87 | 2,35 | -11,03 | 1,20 | 1,20 | 6,57 | 6,57 | 175.207 |
| Aluar | \$ 18,40 | 0,00 | 37,36 | 30,08 | 0,89 | 0,88 | 14,15 | 15,65 | 352.738 |
| Tenaris | \$ 549,85 | 1,28 | 127,45 | 86,39 | 0,81 | 0,88 | 22,18 | 15,65 | 16.430 |
| T. Gas del Sur | \$ 108,30 | 7,60 | 49,66 | 36,96 | 1,06 | 1,13 | 19,87 | 9,93 | 223.306 |
| Cablevisión | \$ 301,05 | 5,85 | -25,99 | -36,08 | 0,91 | 0,88 | - | 15,65 | 46.735 |
| Banco Francés | \$ 141,75 | 6,82 | 13,78 | -6,90 | 1,14 | 0,60 | 13,95 | | 77.088 |
| Edenor | \$ 42,75 | 5,56 | 9,48 | -6,56 | 0,98 | 0,49 | 24,52 | 12,26 | 118.885 |
| Metrogas | \$ 31,50 | 2,94 | -5,26 | -30,00 | 1,42 | 0,88 | - | 18,36 | 82.251 |
| T. Gas del Norte | \$ 53,00 | 5,37 | -11,36 | -28,19 | 1,21 | 1,13 | - | 9,93 | 71.278 |
| Com. del Plata | \$ 3,72 | 2,76 | -24,39 | -21,19 | 0,79 | 0,60 | - | | 1.265.330 |
| Cresud | \$ 44,60 | 5,56 | 15,91 | 9,58 | 0,81 | 0,74 | - | 32,12 | 128.245 |
| Dist. Gas Cuyana | \$ 44,00 | 11,68 | 33,88 | 2,83 | 1,37 | 1,40 | 8,30 | 4,15 | 122.745 |
| Loma Negra | \$ 72,00 | 12,06 | -4,70 | -15,69 | 0,91 | 0,86 | - | 72,02 | 67.395 |
| Telecom Arg | \$ 134,10 | 8,58 | 24,08 | 5,00 | 0,86 | 0,86 | 72,02 | 72,02 | 138.545 |
| Siderar | \$ 16,15 | 11,00 | 14,77 | 14,77 | 0,93 | 0,88 | 10,61 | 15,65 | 1.016.311 |





Títulos Públicos del Gobierno Nacional

01/11/18

| Variable | Valor al cierre | Var. Semanal | TIR | Duration | Cupón | Próximo pago cupón |
|---------------------------------|-----------------|--------------|---------|----------|--------|--------------------|
| EN DÓLARES | | | | | | |
| Bonar 18 (AN18) | 3.740,00 | -2,68 | - 4,96% | 0,07 | 9,00% | 29/11/2018 |
| Bono Rep. Arg. AA19 | 3.976,94 | - | -15,59% | 0,50 | 6,25% | 22/4/2019 |
| Bonar 20 (AO20) | 3.600,00 | -1,77 | 7,96% | 1,74 | 8,00% | 8/4/2019 |
| Bono Rep. Arg. AA21 | 3.570,63 | - | 7,06% | 2,22 | 6,88% | 22/4/2019 |
| Bono Rep. Arg. A2E2 | 3.315,00 | -1,81 | 8,93% | 2,81 | 0,00% | 26/1/2019 |
| Bonar 24 (AY24) | 3.673,00 | -2,39 | 9,52% | 2,37 | 8,75% | 7/11/2018 |
| Bonar 2025 | 2.880,00 | -0,45 | 10,85% | 4,38 | 5,75% | 18/4/2019 |
| Bono Rep. Arg. AA26 | 3.190,00 | 0,89 | 9,79% | 5,45 | 7,50% | 22/4/2019 |
| Bono Rep. Arg. A2E7 | 3.110,00 | 0,32 | 9,71% | 5,83 | 0,00% | 26/1/2019 |
| Discount u\$s L. Arg. (DICA) | 4.385,00 | 1,27 | 11,09% | 6,10 | 8,28% | 31/12/2018 |
| Discount u\$s L. NY (DICY) | 4.575,00 | -0,33 | 10,36% | 6,22 | 8,28% | 31/12/2018 |
| Bonar 2037 | 2.674,00 | -1,51 | 11,20% | 8,24 | 7,63% | 18/4/2019 |
| Par u\$s L. Arg. (PARA) | 1.886,00 | -1,77 | 10,36% | 9,62 | 1,33% | 31/3/2019 |
| Par u\$s L. NY (PARY) | 2.045,00 | -1,68 | 9,49% | 9,90 | 1,33% | 31/3/2019 |
| Bono Rep. Arg. AA46 | 2.875,00 | -2,61 | 9,91% | 9,85 | 7,63% | 22/4/2019 |
| Bono Rep. Arg. AC17 | 2.815,00 | -0,71 | 9,54% | 10,39 | 6,88% | 28/12/2018 |
| EN PESOS + CER | | | | | | |
| Bogar 20 (NO20)* | 234,47 | -3,11 | 12,02% | 0,95 | 2,00% | 4/11/2018 |
| Boncer 20 (TC20) | 153,00 | -4,38 | 8,83% | 1,38 | 2,25% | 28/4/2019 |
| Boncer 21 (TC21) | 159,40 | 1,24 | 7,29% | 2,52 | 2,50% | 22/1/2019 |
| Bocon 24 (PR13) | 435,00 | 2,59 | 7,51% | 2,47 | 2,00% | 15/11/2018 |
| Discount \$ Ley Arg. (DICP) | 890,20 | 4,36 | 7,22% | 7,20 | 5,83% | 31/12/2018 |
| Par \$ Ley Arg. (PARP) | 375,00 | 8,38 | 7,60% | 11,89 | 1,18% | 31/3/2019 |
| Cuasipar \$ Ley Arg. (CUAP) | 545,00 | 7,92 | 8,29% | 12,06 | 3,31% | 31/12/2018 |
| EN PESOS A TASA FIJA | | | | | | |
| Bono Octubre 2021 (TO21) | 86,00 | - | 27,82% | 2,02 | 18,20% | 3/4/2019 |
| Bono Octubre 2023 (TO23) | 87,00 | 3,73 | 21,61% | 3,12 | 16,00% | 17/4/2019 |
| Bono Octubre 2026 (TO26) | 86,00 | 15,05 | 20,10% | 4,12 | 15,50% | 17/4/2019 |
| EN PESOS A TASA VARIABLE | | | | | | |
| Bonar 2019 (Badlar + 2,5%) | 107,50 | 0,70 | 65,36% | 0,27 | | 11/12/2018 |
| Bonar 2020 (Badlar + 3,25%) | 109,35 | 3,45 | 67,05% | 0,81 | | 8/10/2018 |
| Bonar 2022 (Badlar + 2%) | 104,50 | 0,32 | 67,48% | 1,41 | | 3/1/2019 |

* Corte de Cupón durante la semana.





Mercado Accionario Internacional

02/11/18

| Variable | Valor al cierre | Retorno | | | Máximo |
|----------------------------|-----------------|---------|------------|----------------|-----------|
| | | Semanal | Interanual | Año a la fecha | |
| ÍNDICES EE.UU. | | | | | |
| Dow Jones Industrial | 25.380,74 | 1,59% | 8,30% | 2,68% | 26.951,81 |
| S&P 500 | 2.740,37 | 1,29% | 6,24% | 2,50% | 2.940,91 |
| Nasdaq 100 | 7.069,17 | 0,75% | 13,13% | 10,52% | 7.700,56 |
| ÍNDICES EUROPA | | | | | |
| FTSE 100 (Londres) | 7.163,30 | 3,22% | -5,19% | -6,82% | 7.903,50 |
| DAX (Frankfurt) | 11.639,67 | 3,92% | -13,40% | -9,89% | 13.596,89 |
| IBEX 35 (Madrid) | 9.040,80 | 3,56% | -13,55% | -9,99% | 16.040,40 |
| CAC 40 (París) | 5.149,72 | 3,67% | -6,55% | -3,07% | 6.944,77 |
| OTROS ÍNDICES | | | | | |
| Bovespa | 88.419,05 | 5,16% | 19,77% | 15,73% | 88.377,16 |
| Shanghai Shenzen Composite | \$ 2.676,48 | 0,03 | -0,21 | -0,19 | 6124,04 |

