



**BOLSA
DE COMERCIO
DE ROSARIO**

Informativo semanal

Mercados

ISSN 2796-7824

Panel de Capitales - 02 de Diciembre de 2021

Panel de Capitales

Pág 1

**Dirección de
Informaciones y
Estudios Económicos**



**BOLSA
DE COMERCIO
DE ROSARIO**


PROPIETARIO: **Bolsa de Comercio de Rosario**

DIRECTOR: **Dr. Jullo A. Calzada**

Córdoba 1402 | S2000AWV Rosario | ARG

Tel: (54 341) 5258300 / 4102600 Int. 1330

iyee@bcr.com.ar | www.bcr.com.ar

 @BCRmercados



Panel del mercado de capitales

Mercado de Capitales Regional

| Plazo | Tasa promedio | | Monto Liquidado | | Cant. Cheques | |
|-------|---------------|-----------------|-----------------|-----------------|---------------|-----------------|
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |

MAV: CHEQUES DE PAGO DIFERIDO AVALADOS

| | | | | | | |
|-------------------|-------|-------|----------------------|----------------------|--------------|--------------|
| De 1 a 30 días | 39,83 | 40,04 | 110.391.381 | 122.781.916 | 258 | 143 |
| De 31 a 60 días | 42,42 | 42,66 | 325.653.849 | 235.331.437 | 480 | 335 |
| De 61 a 90 días | 43,36 | 43,48 | 591.548.653 | 350.310.484 | 653 | 426 |
| De 91 a 120 días | 42,94 | 44,02 | 371.174.092 | 209.976.325 | 468 | 405 |
| De 121 a 180 días | 44,31 | 44,42 | 556.291.088 | 410.576.502 | 720 | 641 |
| De 181 a 365 días | 41,71 | 41,13 | 424.580.871 | 589.403.465 | 529 | 578 |
| Total | | | 2.379.639.934 | 1.918.380.129 | 3.108 | 2.528 |

MAV: CHEQUES DE PAGO DIFERIDO GARANTIZADOS

| | | | | | | |
|-------------------|-------|-------|--------------------|--------------------|------------|-----------|
| De 1 a 30 días | 38,98 | 39,36 | 28.219.785 | 43.857.624 | 40 | 37 |
| De 31 a 60 días | 40,02 | 41,14 | 23.038.554 | 21.660.194 | 31 | 24 |
| De 61 a 90 días | 42,11 | 42,50 | 34.431.533 | 23.939.680 | 32 | 20 |
| De 91 a 120 días | 42,77 | 42,62 | 41.748.363 | 9.899.467 | 23 | 7 |
| De 121 a 180 días | 43,63 | 44,62 | 66.493.442 | 28.941.587 | 30 | 10 |
| De 181 a 365 días | 45,80 | - | 13.452.966 | - | 11 | - |
| Total | | | 207.384.643 | 128.298.553 | 167 | 98 |

MAV: CHEQUES DE PAGO DIFERIDO NO GARANTIZADOS

| | | | | | | |
|-------------------|-------|-------|----------------------|----------------------|--------------|------------|
| De 1 a 30 días | 40,52 | 42,08 | 562.711.831 | 446.187.255 | 200 | 186 |
| De 31 a 60 días | 44,35 | 43,91 | 714.157.470 | 458.416.626 | 337 | 196 |
| De 61 a 90 días | 46,27 | 46,23 | 530.216.412 | 425.079.876 | 315 | 220 |
| De 91 a 120 días | 50,81 | 45,30 | 323.127.698 | 161.268.624 | 89 | 94 |
| De 121 a 180 días | 46,27 | 38,64 | 45.584.631 | 88.599.650 | 54 | 59 |
| De 181 a 365 días | 42,85 | 39,33 | 81.091.979 | 198.145.702 | 40 | 29 |
| Total | | | 2.256.890.021 | 1.777.697.734 | 1.035 | 784 |

MAV: CAUCIONES

| Plazo | Tasa promedio | | Monto contado | | N° Operaciones | |
|-----------------|---------------|-----------------|-----------------------|-----------------------|----------------|-----------------|
| | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior | Semana Actual | Semana Anterior |
| Hasta 7 días | 31,03 | 31,40 | 60.986.730.771 | 50.325.993.893 | 6.665 | 6.325 |
| Hasta 14 días | 33,80 | 35,25 | 2.553.977.381 | 89.269.142 | 822 | 149 |
| Hasta 21 días | - | - | - | - | - | - |
| Hasta 28 días | 34,95 | 35,79 | 21.882.018 | 31.182.541 | 10 | 20 |
| Mayor a 28 días | 35,38 | 35,15 | 101.738.220 | 366.275.008 | 57 | 34 |
| Total | | | 63.664.328.390 | 50.812.720.584 | 7.554 | 6.528 |





Mercado de Capitales Argentino

02/12/21

Acciones del Panel Principal

| Variable | Valor al cierre | Retorno | | | Beta | | PER | | VolProm diario (5 días) |
|---------------------|-----------------|---------------|-------------|----------------|------|--------|-------|--------|-------------------------|
| | | Semanal | Inter-anual | Año a la fecha | Emp. | Sector | Emp. | Sector | |
| MERVAL | 87.451,27 | 2,94 | 58,23 | 70,71 | | | | | |
| | | en porcentaje | | | | | | | |
| S&P Merval | \$ 87.451,27 | 2,94 | 58,23 | 70,71 | - | - | - | - | - |
| Aluar | \$ 97,80 | 2,52 | 86,81 | 109,77 | 0,50 | 0,62 | 26,41 | 15,67 | 897.930 |
| Frances | \$ 237,90 | 5,17 | 40,19 | 52,84 | 1,29 | 1,01 | 8,13 | 7,18 | 272.918 |
| Macro | \$ 320,75 | 3,14 | 29,02 | 41,11 | 1,23 | 1,01 | 8,43 | 7,18 | 357.351 |
| Byma | \$ 1.095,50 | 21,05 | 83,36 | 80,68 | 0,81 | 0,60 | - | 11,60 | 31.252 |
| Central Puerto | \$ 74,70 | 3,32 | 84,44 | 108,08 | 1,12 | 0,49 | - | - | 688.158 |
| Comercial del Plata | \$ 5,74 | 0,88 | 119,26 | 139,51 | 1,05 | 0,83 | 9,22 | 6,70 | 2.541.756 |
| Cresud | \$ 103,15 | -0,24 | 81,27 | 63,99 | 0,71 | 0,61 | - | - | 148.345 |
| Cablevision Ho | \$ 545,50 | -2,50 | 24,97 | 28,81 | 0,91 | 0,83 | - | 6,70 | 10.537 |
| Edenor | \$ 63,25 | 1,36 | 129,17 | 121,15 | 1,08 | 0,54 | - | - | 210.831 |
| Grupo Galicia | \$ 207,65 | 1,44 | 57,57 | 66,59 | 1,40 | 1,01 | 11,28 | 7,18 | 3.140.040 |
| Holcim Arg S.A | \$ 183,00 | 3,98 | 65,65 | 66,65 | 1,09 | 1,09 | 11,07 | 5,54 | 11.833 |
| Loma Negra | \$ 271,25 | -2,60 | 60,50 | 50,07 | 0,91 | - | - | - | 337.235 |
| Mirgor | \$ 3.924,00 | 0,32 | 192,18 | 146,87 | 0,85 | 0,85 | 67,20 | 67,20 | 6.846 |
| Pampa Energia | \$ 164,15 | 8,82 | 98,73 | 111,40 | 0,90 | 0,83 | 6,16 | 6,70 | 460.168 |
| Richmond | \$ 234,50 | 2,18 | 100,87 | 103,48 | | - | - | - | 7.700 |
| Grupo Supervielle | \$ 92,45 | 7,75 | 50,09 | 50,33 | 1,34 | - | 55,59 | - | 280.087 |
| Telecom | \$ 218,50 | 1,91 | -13,62 | 11,11 | 0,60 | 0,60 | - | - | 83.095 |
| Tran Gas Norte | \$ 97,00 | 9,98 | 112,02 | 131,78 | 1,36 | 1,11 | - | 7,85 | 208.018 |
| Tran Gas del S | \$ 200,45 | -3,42 | 18,93 | 30,88 | 0,86 | 1,11 | 15,70 | 7,85 | 174.473 |
| Transener | \$ 60,00 | 2,56 | 87,50 | 105,13 | 1,19 | 1,19 | - | - | 257.280 |
| Ternium Arg | \$ 122,75 | -2,19 | 121,17 | 165,41 | 0,75 | 0,62 | 4,92 | 15,67 | 776.008 |





Títulos Públicos del Gobierno Nacional

02/12/21

| Variable | Valor al cierre | Var. Semanal | TIR | Duration | Próximo vencimiento |
|--|-----------------|--------------|-------|----------|---------------------|
| BONOS CANJE 2005 | | | | | |
| PAR Ley Arg. (PARP) | 1.125 | 2,3% | 10,1% | 9,44 | 31/3/2022 |
| Disc. Ley arg (DICP) | 2.899 | 5,0% | 8,2% | 5,36 | 31/12/2021 |
| Cuasipar \$ Ley Arg. (CUAP) | 1.601 | 1,3% | 10,0% | 10,45 | 31/12/2021 |
| BONOS CANJE 2010 | | | | | |
| PAR Ley Arg. (PAP0) | 1.114 | 3,7% | 10,2% | 9,42 | 31/3/2022 |
| Disc. Ley arg (DIPO) | 2.803 | 4,4% | 8,8% | 5,29 | 31/12/2021 |
| BONOS CANJE 2020 | | | | | |
| Bonar Step-Up 2029 | 6.875 | -0,5% | 27,2% | 4,07 | 9/1/2022 |
| Bonar Step-Up 2030 | 6.383 | -1,0% | 27,0% | 4,26 | 9/1/2022 |
| Bonar Step-Up 2035 | 6.230 | -0,4% | 19,9% | 7,00 | 9/1/2022 |
| Bonar Step-Up 2038 | 6.970 | 0,0% | 21,7% | 5,66 | 9/1/2022 |
| Global Step-Up 2029 | 7.780 | -0,8% | 23,9% | 4,20 | 9/1/2022 |
| Global Step-Up 2030 | 7.255 | -1,8% | 23,7% | 4,41 | 9/1/2022 |
| Global Step-Up 2035 | 6.575 | -2,6% | 19,1% | 7,12 | 9/1/2022 |
| Global Step-Up 2038 | 7.850 | -3,1% | 19,5% | 5,96 | 9/1/2022 |
| BONTE, BOGAR Y BONOS DE CONSOLIDACIÓN | | | | | |
| BONTE Oct - 2023 | 62,8 | 4,6% | 56,1% | 1,26 | 17/4/2022 |
| BONTE Oct - 2026 | 39,2 | 1,2% | 57,7% | 2,04 | 18/4/2022 |
| BOCON 8° - BADLAR | 59,9 | 1,9% | 50,8% | 0,43 | 4/1/2022 |
| BONTE BADLAR 2023 5.25% | 98,7 | 1,5% | 49,8% | 0,89 | 7/2/2022 |
| BONCER 2023 | 430,0 | 2,4% | 2,6% | 1,24 | 6/3/2022 |
| BOCON 6° 2% | 721,0 | -0,3% | 2,0% | 1,18 | 15/12/2021 |
| BONTE, BOGAR Y BONOS DE CONSOLIDACIÓN | | | | | |
| BONAR 2022 - BADLAR+200 | 103,0 | 1,4% | 48,9% | 0,30 | 3/1/2022 |

* Corte de Cupón durante la semana.





Mercado Accionario Internacional

02/12/21

| Variable | Valor al cierre | Retorno | | | Máximo |
|----------------------------|-----------------|---------|------------|----------------|------------|
| | | Semanal | Interanual | Año a la fecha | |
| ÍNDICES EE.UU. | | | | | |
| Dow Jones Industrial | 34.639,79 | -3,25% | 15,92% | 13,18% | 36.565,73 |
| S&P 500 | 4.577,10 | -2,65% | 24,75% | 21,86% | 4.743,83 |
| Nasdaq 100 | 15.990,76 | -2,30% | 28,37% | 24,07% | 16.764,86 |
| ÍNDICES EUROPA | | | | | |
| FTSE 100 (Londres) | 7.147,18 | 1,46% | 10,11% | 10,62% | 7.903,50 |
| DAX (Frankfurt) | 15.298,88 | 0,26% | 15,42% | 11,50% | 16.290,19 |
| IBEX 35 (Madrid) | 8.289,60 | -1,35% | 1,08% | 2,67% | 16.040,40 |
| CAC 40 (París) | 6.811,04 | 1,06% | 22,19% | 22,69% | 7.183,08 |
| OTROS ÍNDICES | | | | | |
| Bovespa | 105.571,07 | 3,27% | -5,98% | -11,30% | 131.190,30 |
| Shanghai Shenzen Composite | 3.607,43 | 1,22% | 4,80% | 3,87% | 6.124 |

