



# Panel de Capitales

## Mercado de Capitales Argentino

10/03/22

### Acciones del Panel Principal

| Variable            | Valor al cierre | Retorno       |             |                | Beta |        | PER   |        | VolProm diario (5 días) |
|---------------------|-----------------|---------------|-------------|----------------|------|--------|-------|--------|-------------------------|
|                     |                 | Semanal       | Inter-anual | Año a la fecha | Emp. | Sector | Emp.  | Sector |                         |
| <b>MERVAL</b>       | 90.283,10       | -1,39         | 90,71       | 8,12           |      |        |       |        |                         |
|                     |                 | en porcentaje |             |                |      |        |       |        |                         |
| Aluar               | \$ 97,30        | 0,41          | 148,01      | 4,62           | 0,50 | 0,62   | 16,24 | 10,21  | 691.665                 |
| Frances             | \$ 219,30       | -3,90         | 59,84       | -2,23          | 1,30 | 1,01   | 6,34  | 6,31   | 371.860                 |
| Macro               | \$ 312,40       | 1,58          | 49,19       | 8,62           | 1,22 | 1,01   | 7,36  | 6,31   | 270.244                 |
| Byma                | \$ 1.189,00     | 1,67          | 86,13       | 14,33          | 0,82 | 0,15   | -     | 16,93  | 25.351                  |
| Central Puerto      | \$ 78,20        | -0,45         | 142,86      | 21,05          | 1,13 | 0,49   | -     | -      | 422.775                 |
| Comercial del Plata | \$ 7,42         | 0,54          | 238,13      | 15,76          | 1,06 | 0,83   | 11,92 | 10,71  | 4.437.882               |
| Cresud              | \$ 150,35       | 3,98          | 112,51      | 52,87          | 0,70 | 0,60   | 9,86  | 4,93   | 451.209                 |
| Cablevision Ho      | \$ 638,50       | -4,63         | 118,66      | 6,33           | 0,91 | 0,83   | -     | 10,71  | 6.992                   |
| Edenor              | \$ 67,15        | -5,89         | 161,28      | 17,70          | 1,06 | 0,53   | -     | -      | 125.319                 |
| Grupo Galicia       | \$ 199,60       | -2,94         | 75,18       | 2,18           | 1,40 | 1,01   | 8,94  | 6,31   | 2.079.362               |
| Holcim Arg S.A      | \$ 165,75       | 3,92          | 53,11       | -3,21          | 1,09 | 1,09   | 10,03 | 5,01   | 16.410                  |
| Loma Negra          | \$ 224,20       | -0,16         | 33,10       | -17,63         | 0,91 | -      | -     | -      | 421.177                 |
| Mirgor              | \$ 3.392,50     | 1,50          | 140,41      | -12,62         | 0,84 | 0,84   | 58,10 | 58,10  | 11.879                  |
| Pampa Energia       | \$ 187,00       | -3,91         | 126,94      | 12,52          | 0,89 | 0,83   | 7,75  | 10,71  | 385.425                 |
| Richmond            | \$ 256,00       | -0,39         | 40,58       | 15,32          |      | -      | -     | -      | 3.639                   |
| Grupo Supervielle   | \$ 78,95        | -4,59         | 42,39       | -3,13          | 1,33 | -      | -     | -      | 166.859                 |
| Telecom             | \$ 202,85       | -5,10         | 22,16       | 0,27           | 0,61 | 0,61   | -     | -      | 84.644                  |
| Tran Gas Norte      | \$ 110,50       | -0,67         | 199,46      | 17,55          | 1,34 | 1,10   | -     | 9,84   | 146.295                 |
| Tran Gas del S      | \$ 251,40       | -0,61         | 91,40       | 38,82          | 0,86 | 1,10   | 19,69 | 9,84   | 177.897                 |
| Transener           | \$ 62,60        | -1,57         | 171,58      | 15,71          | 1,18 | 1,18   | -     | -      | 156.636                 |
| Ternium Arg         | \$ 124,75       | -3,48         | 186,78      | 0,00           | 0,75 | 0,62   | 4,17  | 10,21  | 752.978                 |





**Títulos Públicos del Gobierno Nacional**

10/03/22

| Variable                                     | Valor al cierre | Var. Semanal | TIR     | Duration | Próximo vencimiento |
|----------------------------------------------|-----------------|--------------|---------|----------|---------------------|
| <b>BONOS CANJE 2005</b>                      |                 |              |         |          |                     |
| PAR Ley Arg. (PARP)                          | 1.802           | 2,4%         | 6,6%    | 9,87     | 31/3/2022           |
| Disc. Ley arg (DICP)                         | 3.745           | 2,9%         | 5,3%    | 5,56     | 30/6/2022           |
| Cuasipar \$ Ley Arg. (CUAP)                  | 2.400           | -6,7%        | 7,3%    | 11,90    | 30/6/2022           |
| <b>BONOS CANJE 2010</b>                      |                 |              |         |          |                     |
| PAR Ley Arg. (PAP0)                          | 1.700           | 1,2%         | 7,2%    | 9,75     | 31/3/2022           |
| Disc. Ley arg (DIPO)                         | 3.604           | 2,1%         | 6,0%    | 5,48     | 30/6/2022           |
| <b>BONOS CANJE 2020</b>                      |                 |              |         |          |                     |
| Bonar Step-Up 2029                           | 5.910           | -5,4%        | 30,5%   | 3,75     | 9/7/2022            |
| Bonar Step-Up 2030                           | 5.570           | -6,5%        | 30,0%   | 3,91     | 9/7/2022            |
| Bonar Step-Up 2035                           | 5.375           | -8,7%        | 21,4%   | 6,66     | 9/7/2022            |
| Bonar Step-Up 2038                           | 6.489           | -7,6%        | 21,8%   | 5,54     | 9/7/2022            |
| Global Step-Up 2029                          | 6.400           | -7,2%        | 28,2%   | 3,83     | 9/7/2022            |
| Global Step-Up 2030                          | 6.229           | -6,6%        | 26,8%   | 4,04     | 9/7/2022            |
| Global Step-Up 2035                          | 5.641           | -9,0%        | 20,6%   | 6,77     | 9/7/2022            |
| Global Step-Up 2038                          | 7.090           | -7,6%        | 20,1%   | 5,76     | 9/7/2022            |
| <b>BONTE, BOGAR Y BONOS DE CONSOLIDACIÓN</b> |                 |              |         |          |                     |
| BONTE Oct - 2023                             | 74,4            | 2,1%         | 52,0%   | 1,05     | 17-Abr-22           |
| BONTE Oct - 2026                             | 47,5            | 3,2%         | 54,2%   | 1,89     | 18-Abr-22           |
| BOCON 8° - BADLAR                            | 49,3            | -0,1%        | 55,8%   | 0,29     | 4-Abr-22            |
| BONTE BADLAR 2023 5.25%                      | 106             | 1,9%         | 50,8%   | 0,68     | 6/5/2022            |
| BONCER 2023                                  | 497,0           | 0,0%         | - 1.57% | 0,98     | 6/9/2022            |
| BOCON 6° 2%                                  | 755,0           | 2,9%         | - 1.93% | 1,03     | 15/3/2022           |
| <b>BONTE, BOGAR Y BONOS DE CONSOLIDACIÓN</b> |                 |              |         |          |                     |
| BONAR 2022 - BADLAR+200                      | 107,5           | 1,0%         | 45,9%   | 0,05     | 4-Abr-22            |

\* Corte de Cupón durante la semana.





**Mercado Accionario Internacional**

10/03/22

| Variable                   | Valor al cierre | Retorno |            |                | Máximo     |
|----------------------------|-----------------|---------|------------|----------------|------------|
|                            |                 | Semanal | Interanual | Año a la fecha |            |
| <b>ÍNDICES EE.UU.</b>      |                 |         |            |                |            |
| Dow Jones Industrial       | 33.174,07       | -1,84%  | 2,72%      | -8,71%         | 36.952,65  |
| S&P 500                    | 4.259,52        | -2,38%  | 9,25%      | -10,63%        | 4.818,62   |
| Nasdaq 100                 | 13.591,00       | -3,16%  | 6,58%      | -16,72%        | 16.764,86  |
| <b>ÍNDICES EUROPA</b>      |                 |         |            |                |            |
| FTSE 100 (Londres)         | 7.195,89        | 2,99%   | 6,81%      | -2,56%         | 7.903,50   |
| DAX (Frankfurt)            | 13.862,15       | 5,87%   | -4,85%     | -12,73%        | 16.290,19  |
| IBEX 35 (Madrid)           | 8.234,40        | 6,66%   | -4,16%     | -5,49%         | 16.040,40  |
| CAC 40 (París)             | 6.337,34        | 4,55%   | 5,03%      | -11,40%        | 7.384,86   |
| <b>OTROS ÍNDICES</b>       |                 |         |            |                |            |
| Bovespa                    | 113.663,13      | -1,30%  | 0,79%      | 8,43%          | 131.190,30 |
| Shanghai Shenzen Composite | 3.309,75        | -4,00%  | -3,70%     | -9,07%         | 6.124      |

